

**SECOND SUPPLEMENT DATED 1 AUGUST 2013  
TO THE BASE PROSPECTUS DATED 28 JUNE 2013  
AS SUPPLEMENTED BY  
THE FIRST SUPPLEMENT DATED 5 JULY 2013**

**Deutsche Bank Aktiengesellschaft**



(Frankfurt am Main, Germany)

## **Euro 80,000,000,000 Debt Issuance Programme**

This document constitutes a supplement (the "**Supplement**") to the base prospectus dated 28 June 2013 (the "**Prospectus**") for the purpose of article 13 of Chapter 1 of Part II of the Luxembourg Law dated 10 July 2005 on prospectuses for securities, as amended, (the "**Law**") and is prepared in connection with the EUR 80,000,000,000 Debt Issuance Programme (the "**Programme**") established by Deutsche Bank Aktiengesellschaft (the "**Issuer**"). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and on the website of the Issuer ([www.db.com/ir](http://www.db.com/ir)).

In accordance with Article 13 paragraph 2 of the Law, investors who have already agreed to purchase or subscribe for the Securities before this Supplement is published have the right, exercisable within a time limit of minimum two working days, which is 5 August 2013, after the publication of this Supplement, to withdraw their acceptances.

The Issuer has requested the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") to provide the competent authorities in Austria, Belgium, Denmark, France, Germany, Ireland, Italy, the Netherlands, Portugal, Spain, Sweden and the United Kingdom of Great Britain and Northern Ireland, with a certificate of approval (a "**Notification**") attesting that this Supplement has been drawn up in accordance with the Law. The Issuer may request the CSSF to provide competent authorities in additional Member States within the European Economic Area with a Notification.

## Interim Report as of 30 June 2013

On 30 July 2013, the Issuer published its interim report as of 30 June 2013 (the “Q2 Interim Report”).

Thus the Prospectus shall be amended as follows:

### I. SUMMARY

1. The section on “Selected historical key financial information” on page 11 of the Prospectus in the “SUMMARY Section B.12” shall be replaced by the following:

“The following table shows an overview from the balance sheet and the income statement of Deutsche Bank AG which has been extracted from the respective audited consolidated financial statements prepared in accordance with IFRS as of 31 December 2011 and 31 December 2012 as well as from the unaudited consolidated interim financial statements as of 30 June 2012 and of 30 June 2013.

	31 December 2011 (IFRS, audited)	30 June 2012 (IFRS, unaudited)	31 December 2012 (IFRS, audited)	30 June 2013 (IFRS, unaudited)
Share capital (in EUR)	2,379,519,078.40	2,379,519,078.40	2,379,519,078.40	2,609,619,078.40
Number of ordinary shares	929,499,640	929,499,640	929,499,640	1,019,499,640
Total assets (in million Euro)	2,164,103	2,241,174	2,012,329	1,909,879
Total liabilities (in million Euro)	2,109,433	2,184,816	1,957,919	1,852,144
Total equity (in million Euro)	54,660	56,358	54,410	57,735
Core Tier-1 capital ratio	9.5%	10.2%	11.4	13.3%
Tier1 capital ratio	12.9%	13.6%	15.1	17.3%

“

2. The section “No significant changes in the financial or trading position” on page 12 of the Prospectus in the “SUMMARY Section B.12” shall be replaced by the following:

“There has been no significant change in the financial or trading position of Deutsche Bank Group since 30 June 2013.”

### II. DOCUMENTS INCORPORATED BY REFERENCE

1. The following text shall be added on page 1173 after “(b) the Financial Report of the Issuer as of 31 December 2011 (English and German language versions),”:

“(c) the Interim Report of the Issuer as of 30 June 2013 (English and German language versions),”

2. The following table shall be added at the end of the subsection “Cross-Reference List of Documents Incorporated by Reference” beginning on page 1173:

<b>Interim Report as of 30 June 2013</b>	<b>English language version</b>	<b>German language version</b>
	Page(s)	Page(s)
Review Report	54	60
Consolidated Statement of Income (unaudited)	55	61
Consolidated Statement of Comprehensive Income (unaudited)	56	62
Consolidated Balance Sheet (unaudited)	57	63
Consolidated Statement of Changes in Equity (unaudited)	58-59	64-65
Consolidated Statement of Cash Flows (unaudited)	60	66
Notes to the Consolidated Financial Statements including Table of Content (unaudited)	61-100	67-112

Copies of all documents incorporated by reference in this Prospectus can be obtained from the Issuer’s office and from the Paying Agent in Luxembourg as set out at the end of this Prospectus. Copies of all documents incorporated by reference in this Prospectus are also available on the Luxembourg Stock Exchange’s website ([www.bourse.lu](http://www.bourse.lu)).

TO THE EXTENT THAT THERE IS ANY INCONSISTENCY BETWEEN (A) ANY STATEMENT IN THIS SUPPLEMENT AND (B) ANY STATEMENT IN OR INCORPORATED BY REFERENCE IN THE PROSPECTUS, THE STATEMENTS IN (A) ABOVE SHALL PREVAIL.

SAVE AS DISCLOSED IN THIS SUPPLEMENT, THERE HAS BEEN NO OTHER SIGNIFICANT NEW FACTOR, MATERIAL MISTAKE OR INACCURACY RELATING TO INFORMATION INCLUDED IN THE PROSPECTUS SINCE THE PUBLICATION OF THE PROSPECTUS.