



## Deutsche Bank to issue Additional Tier 1 capital instruments

Frankfurt am Main, 7 May 2026 – Deutsche Bank AG (XETRA: DBKGn.DE / NYSE: DB) announces its intention to issue securities that qualify as Additional Tier 1 (AT1) capital instruments.

The issuance, with a first call date on 30 October 2035, is intended to be of benchmark size. It will support Deutsche Bank's Tier 1 leverage ratio and its Tier 1 and Total Capital solvency ratios.

The securities will be issued based on the authorization granted by the Annual General Meeting in 2025 under exclusion of shareholders' pre-emptive rights. The denomination of the securities will be € 200,000. Deutsche Bank AG will act as sole bookrunner for the placement.

The securities of Deutsche Bank AG mentioned in this release have not been registered under the Securities Act of 1933, as amended ("Securities Act") and will be issued under "Regulation S" of the Securities Act only and may not be offered, sold or delivered within the United States absent registration under the Securities Act or an exemption from registration requirements.

For further information please contact:

### Deutsche Bank AG

#### Media Relations

Christian Streckert  
Phone: +49 69 910 38079

#### Investor Relations

+49 800 910-8000  
db.ir@db.com

Eduard Stipic  
Phone: +49 69 910 41864

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Deutsche Bank AG  
Taunusanlage 12  
60325 Frankfurt am Main  
Germany

ISIN: DE0005140008  
WKN: 514000

Listed: Regulated market in Berlin-Bremen, Duesseldorf, Frankfurt (Prime Standard), Hamburg, Hanover, Munich und Stuttgart; EUREX; NYSE